

FULL TEXT OF BALLOT MEASURE EE

BOND PROPOSITION OF
SCHOOL FACILITIES IMPROVEMENT DISTRICT NO. 2014-1
(SFID NO. 2014-1) OF THE SAUGUS UNION SCHOOL DISTRICT

“Bond Proposition of School Facilities Improvement District No. 2014-1 of the Saugus Union School District (November 4, 2014):

In order to acquire, construct, renovate, upgrade and provide repair of existing school facilities at schools benefiting School Facilities Improvement District No. 2014-1 of the Saugus Union School District, and to provide technology upgrades to meet the needs of students and in so doing increase educational effectiveness of classrooms for students, shall School Facilities Improvement District No. 2014-1 of the Saugus Union School District (“Improvement District”) be authorized to issue bonds in an amount not to exceed One Hundred Forty-Eight Million Dollars (\$148,000,000) to construct, renovate, upgrade and provide repair to school facilities, including the furnishing and equipping of school facilities listed and described in Attachment “1,” which is on file at the offices of the Saugus Union School District (“District”) and incorporated herein by this reference, which bonds shall be issued for a term not to exceed the then-applicable statutory maximum, which is currently twenty-five (25) years in the case of bonds issued under the authority of the Education Code and forty (40) years in the case of bonds issued under the authority of the Government Code, at an interest rate below the legal maximum, and which Bonds shall be subject to the following provisions:

- (A) That proceeds of the bonds shall be used only for the construction, reconstruction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities pursuant to California Constitution Article XIII A, Section 1(b)(3) and further that the proceeds of the Bonds shall be used only for the purposes specified in California Constitution Article XIII A, Section 1(b)(3)(as amended by Proposition 39) and not for any other purpose, including teacher and administrator salaries and any other school non-construction operating expenses.
- (B) That a list of a specific school facilities projects to be funded with the proceeds of the bonds is attached hereto as Attachment “1,” which is on file at the District office and incorporated herein by this reference and, based upon the adoption of this Resolution, this Board of Trustees hereby certifies that it has evaluated safety, class size reduction and information technology needs in developing the school facilities listed in Attachment “1,” which is on file at the District office and incorporated herein by this reference.
- (C) That the Board of Trustees of the District shall conduct annual independent performance audits of the proceeds from the sale of the Bonds until all of those proceeds have been expended for the school facilities projects identified herein.

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- (D) That the Board of Trustees of the District shall conduct annual independent financial audits of the proceeds from the sale of the Bonds until all of those proceeds have been expended for the school facilities projects identified herein.
- (E) That the Board of Trustees of the District will, pursuant to the provisions of applicable State law, appoint a citizens' oversight committee, and conduct annual independent audits (as referenced above) to assure that the Bond proceeds are spent only on the schools, facilities and classroom improvements, projects and costs identified in Attachment "1" and for no other purposes.

Such bond proposition is also for the purpose of making the Saugus Union School District eligible for State matching funds."

ATTACHMENT "1"

**SAUGUS UNION SCHOOL DISTRICT
School Facilities Improvement District No. 2014-1
2014 PROPOSITION 39 BOND PROJECT LIST**

To support the quality of education in elementary schools within the Saugus Union School District ("School District"), funds from the sale of general obligation bonds issued by the School District would be used to finance the design, construction, acquisition, improvement, installation, restoration, rehabilitation, modernization and improvement of public schools, school sites, school facilities and support facilities of the School District and to provide facilities improvements, upgrades, and related facilities and facilities costs as further described below:

TECHNOLOGY UPGRADES THROUGHOUT THE DISTRICT:

District Elementary Schools/Sites: Bridgeport, Cedarcreek, Emblem, James Foster, Charles Helmers, Highlands, Mountainview, North Park, Plum Canyon, Rio Vista, Rosedell, Santa Clarita, Skyblue Mesa, Tesoro del Valle, and West Creek.

As Technology continues to advance, there is a need to provide appropriate upgrades including:

- Add interactive whiteboards, computer systems, projectors, servers, classroom technology and teaching equipment to enhance instruction
- Upgrade electrical capacity, technology infrastructure and hardware including fiber/wireless access
- Improve telephone, data, and communication systems
- Replace energy management software

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Approval of the proposed bond measure would authorize the School District to provide updated learning technology and equipment needed to deliver a 21st century education for School District students.

SITE SPECIFIC PROJECTS FOR REPAIR, UPGRADE, REPLACEMENT OR ADDITION:

BRIDGEPORT ELEMENTARY

- Upgrade instructional technology and infrastructure
- Add science lab and equipment
- Add walk-track
- Improve security, door locks and monitoring systems
- Repair/replace inefficient lighting
- Repair/maintain/replace heating, ventilation and air conditioning systems for upgrade for energy efficiency
- Repair/replace laminate at cabinetry
- Repair/paint interior/exterior areas, including wood trim
- Improve/upgrade kitchen hood and ceramic tile finishes
- Improve grading, landscaping, irrigation, and storm drain systems
- Repair/maintain asphalt pavements in playcourts, activity areas and parking lots
- Provide shade structures for weather protection
- Replace floor finishes

CEDARCREEK ELEMENTARY

- Upgrade instructional technology and infrastructure
- Replace aging portable classrooms with new permanent classrooms
- Modernize classrooms to include a science lab and equipment
- Modernize/upgrade the Multi Purpose Room/Kitchen
- Improve security, door locks and monitoring systems
- Survey/repair/replace underground utilities
- Repair/replace inefficient lighting and upgrade electrical capacity and infrastructure
- Repair/replace heating, ventilation and air conditioning systems for energy efficiency
- Repair/replace plumbing, drinking fountains
- Repair/replace roofing, windows and doors
- Repair/paint interior/exterior areas
- Replace play structure sand areas with artificial material
- Improve grading, landscaping, irrigation, and storm drain systems
- Repair/maintain asphalt pavements in playcourts, activity areas and parking lots
- Provide shade structures for weather protection
- Upgrade/replace cabinetry

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EMBLEM ACADEMY

- Upgrade instructional technology and infrastructure
- Improve science lab and equipment
- Add walk-track
- Improve security, additional walk-through gates, door locks and monitoring systems
- Repair/replace inefficient lighting
- Repair/maintain heating, ventilation and air conditioning systems for energy efficiency
- Remove aging portable classrooms
- Improve grading, landscaping, irrigation
- Repair/maintain asphalt pavements in playcourts, activity areas and parking lots
- Provide shade structures for weather protection

JAMES FOSTER ELEMENTARY

- Upgrade instructional technology and infrastructure
- Replace aging portable classrooms with new permanent classrooms
- Add science lab and equipment
- Add walk-track
- Improve security, door locks monitoring systems and parking lot control gates
- Survey/repair/replace underground utilities
- Repair/replace inefficient lighting and upgrade electrical capacity and infrastructure
- Repair/replace heating, ventilation and air conditioning systems for energy efficiency
- Repair/replace plumbing, drinking fountains and restrooms
- Repair/paint interior/exterior areas
- Improve ADA compliant pathways
- Improve grading, landscaping, irrigation, and storm drain systems
- Repair/maintain asphalt pavements in playcourts, activity areas and parking lots
- Provide shade structures for weather protection
- Replace roofing
- Replace floor finishes
- Modernize the Office/Lobby for efficiency and security

CHARLES HELMERS ELEMENTARY

- Upgrade instructional technology and infrastructure
- Replace aging portable classrooms with new permanent classrooms
- Add science lab and equipment
- Improve security, door locks and monitoring systems
- Survey/repair/replace underground utilities
- Repair/replace entry structure, doors, flooring and roofing

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- Repair/replace inefficient lighting and upgrade electrical infrastructure
- Repair/replace heating, ventilation and air conditioning systems for energy efficiency
- Repair/replace plumbing
- Repair/paint interior/exterior areas
- Improve grading, landscaping, irrigation, and storm drain systems
- Repair/maintain asphalt pavements in playcourts, activity areas and parking lots

HIGHLANDS ELEMENTARY

- Upgrade instructional technology and infrastructure
- Remove aging portable classrooms
- Add science lab and equipment
- Add walk-track
- Improve security, door locks and monitoring systems
- Repair/replace inefficient lighting
- Repair/maintain heating, ventilation and air conditioning systems for energy efficiency
- Repair/replace flooring, roofing and laminate countertop
- Repair/paint interior/exterior areas
- Improve grading, landscaping, irrigation, and storm drain systems
- Repair/maintain asphalt pavements in playcourts, activity areas and parking lots
- Provide shade structures for weather protection

MOUNTAINVIEW ELEMENTARY

- Upgrade instructional technology and infrastructure
- Add science lab and equipment
- Add walk-track
- Improve security, door locks, monitoring systems, perimeter fencing/gates
- Survey/repair/replace underground utilities
- Repair/replace inefficient lighting and upgrade electrical capacity and infrastructure
- Repair/replace heating, ventilation and air conditioning systems for energy efficiency
- Repair/replace plumbing
- Repair/replace flooring, doors, hardware, roofing, stucco
- Repair/paint interior/exterior areas
- Improve grading, landscaping, irrigation, and storm drain systems
- Repair/maintain asphalt pavements in playcourts, activity areas and parking lots
- Provide shade structures for weather protection
- Provide exterior door to Administrative Office / Lobby
- Perimeter fencing/gates at Park side of school site

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NORTH PARK ELEMENTARY

- Upgrade instructional technology and infrastructure
- Add science lab and equipment
- Widen access to play/activity courts
- Improve security, door locks and monitoring systems
- Repair/replace inefficient lighting
- Repair/maintain heating, ventilation and air conditioning systems for energy efficiency
- Repair/replace plumbing
- Repair/replace interior wall coverings, windows, exterior doors, flooring, and roofing
- Repair/paint interior/exterior areas
- Improve landscaping, drainage, irrigation, and storm drain and gutter systems
- Repair/maintain asphalt pavements in playcourts, activity areas and parking lots

PLUM CANYON ELEMENTARY

- Upgrade instructional technology and infrastructure
- Replace aging portable classrooms with new permanent classrooms
- Add science lab and equipment
- Add walk-track
- Add parking lot gate control
- Improve security, door locks and monitoring systems
- Repair/replace inefficient lighting
- Repair/replace heating, ventilation and air conditioning systems for energy efficiency
- Repair/replace plumbing
- Repair/replace roofing and flooring
- Repair/paint interior/exterior areas
- Improve grading, landscaping and irrigation systems
- Repair/maintain asphalt pavements in playcourts, activity areas and parking lots
- Provide shade structures for weather protection

RIO VISTA ELEMENTARY

- Upgrade instructional technology and infrastructure
- Add science lab and equipment
- Add walk-track
- Improve security, door locks and monitoring systems
- Repair/replace inefficient lighting
- Repair/replace heating, ventilation and air conditioning systems for energy efficiency
- Repair/paint interior/exterior areas
- Replace aging portable classrooms with permanent classrooms

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- Repair/replace flooring, vinyl wall fabric and roofing
- Repair/replace/install site fencing
- Improve grading, landscaping, irrigation, drainage and storm drain systems
- Repair/maintain asphalt pavements in playcourts, activity areas and parking lots
- Provide shade structures for weather protection

ROSEDELL ELEMENTARY

- Upgrade instructional technology and infrastructure
- Replace aging portable classrooms with new permanent classrooms
- Add science lab and equipment
- Repair/upgrade walk-track
- Improve security, door locks and monitoring systems
- Repair/replace inefficient lighting
- Repair/replace heating, ventilation and air conditioning systems for energy efficiency
- Repair/paint interior/exterior areas
- Repair/replace flooring and roofing/roof drains
- Remove aging portable classrooms
- Improve/upgrade kitchen and food service areas
- Improve grading, landscaping, irrigation, and storm drain systems
- Repair/maintain asphalt pavements in playcourts, activity areas and parking lots
- Provide shade structures for weather protection

SANTA CLARITA ELEMENTARY

- Upgrade instructional technology and infrastructure
- Remove aging portable classrooms
- Add science lab and equipment
- Add walk-track
- Improve security, door locks and monitoring systems
- Repair/replace inefficient lighting and upgrade electrical capacity and infrastructure
- Repair/replace heating, ventilation and air conditioning systems for energy efficiency
- Repair/replace plumbing
- Repair/replace flooring and roofing
- Repair/paint interior/exterior areas
- Improve/upgrade restrooms and library areas
- Improve/upgrade kitchen and food service areas
- Repair/replace chain-link fencing
- Improve grading, landscaping, irrigation, and storm drain systems

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- Repair/maintain asphalt pavements in playcourts, activity areas and parking lots
- Provide shade structures for weather protection

SKYBLUE MESA ELEMENTARY

- Upgrade instructional technology and infrastructure
- Replace aging portable classrooms with new permanent classrooms
- Improve/upgrade office/lobby/health office areas
- Add science lab and equipment
- Improve security, door locks, and monitoring systems
- Survey/repair/replace underground utilities
- Repair/replace inefficient lighting and upgrade electrical capacity and infrastructure
- Repair/replace heating, ventilation and air conditioning systems for energy efficiency
- Repair/replace plumbing, drinking fountains and restrooms including terrazzo
- Repair/paint interior/exterior areas
- Repair/replace flooring, doors, windows, ceiling tile, wall tile, cabinetry, gate hardware and roofing
- Improve grading, landscaping, irrigation, and storm drain systems
- Repair/maintain asphalt pavements in playcourts, activity areas and parking lots
- Provide shade structures for weather protection

TESORO DEL VALLE ELEMENTARY

- Upgrade instructional technology and infrastructure
- Improve science lab and equipment
- Add walk-track
- Add lunch shelter
- Improve security, door locks and monitoring systems
- Repair/replace inefficient lighting
- Repair/maintain heating, ventilation and air conditioning systems for energy efficiency
- Repair/maintain plumbing
- Repair/replace flooring, door/gate hardware and roofing
- Repair/paint interior/exterior areas
- Improve grading, landscaping and irrigation systems
- Repair/maintain asphalt pavements in playcourts, activity areas and parking lots
- Provide shade structures for weather protection
- Improve drainage at stairs

WEST CREEK ACADEMY

- Upgrade instructional technology and infrastructure
- Add science lab and equipment

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- Improve security, door locks and monitoring systems
- Repair/replace inefficient lighting
- Repair/replace heating, ventilation and air conditioning systems for energy efficiency
- Repair/replace flooring
- Repair/paint interior/exterior areas
- Replace sand at play structure
- Improve grading, landscaping, irrigation, and storm drain systems, including upgrades to turfed playfield
- Repair/maintain asphalt pavements in playcourts, activity areas and parking lots
- Provide shade structures for weather protection

DISTRICT BUSINESS OFFICE

- Improve security, door locks and monitoring systems
- Repair/replace inefficient lighting
- Repair/replace heating, ventilation and air conditioning systems for energy efficiency
- Upgrade electrical capacity/technology infrastructure and hardware including fiber/wireless access
- Upgrade or replace fire sensors, monitoring, alarm systems and fire sprinklers
- Improve telephone, data, and communication systems
- Repair/replace flooring, and roofing
- Repair/paint interior exterior areas

DISTRICT MAINTENANCE AND OPERATIONS/TRANSPORTATION CENTER

- Repair/replace inefficient lighting
- Repair/replace heating, ventilation and air conditioning systems for energy efficiency
- Upgrade or replace fire sensors, monitoring, alarm systems and fire sprinklers
- Improve telephone, data, and communication systems
- Repair/replace flooring, and roofing
- Repair/paint interior/exterior painting
- Upgrade door and gate hardware
- Modernize existing permanent building

RELATED FACILITIES COSTS:

Proceeds of the bonds may be used to acquire school facilities and to prepay lease payments or lease obligations on School District certificates of participation/lease-revenue securities in order to provide additional funding for student educational purposes.

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FURNISHINGS AND EQUIPMENT:

Project Costs for furnishings and equipment for some or all of the within-identified School District campuses may include, but are not limited to, some or all of the following: security, safety and communication systems and equipment; window and floor coverings (including tiles and carpeting); kitchen equipment; improvements and furnishings; science laboratory equipment; and/or other electronic equipment and systems.

ALL SCHOOL SITES WHERE RENOVATION, MAJOR REPAIRS AND/OR NEW CONSTRUCTION ARE TO BE UNDERTAKEN ON AN AS-NEEDED BASIS:

- Remove hazardous materials (asbestos, lead, mold, mildew, etc.) where necessary
- Necessary site preparation/restoration in connection with new construction, renovation or remodeling, including ingress and egress, removing, replacing or installing irrigation, utility lines, trees and landscaping, and acquiring any necessary easements, licenses, or rights of way to property
- Address unforeseen conditions revealed by construction/modernization (e.g. plumbing, or gas line breaks, dry rot, seismic structural, etc.)
- Repair/replace entry structure, roofs, skylights, gutters and downspouts, exterior doors, windows, ceiling tiles, wall coverings, floors, stucco, countertops, and wood trim on buildings
- Upgrade or replace fire sensors, monitoring, alarm systems and fire sprinklers
- Upgrade and/or modernize security systems
- Repair/upgrade modernize school walkways, grounds, hardscapes, play areas, fields, signage and equipment
- Provide adequate furniture and equipment for all classrooms, and spaces to be newly constructed or reconstructed and replacement of worn/broken/out-of-date furniture and equipment
- Improve schools as required to comply with existing building codes, including the Field Act, and access requirements of the Americans With Disabilities Act
- Demolition of existing buildings to be replaced with new construction
- New replacement construction if the Governing Board determines that replacement is more economical than rehabilitation/renovation of existing classrooms or facilities
- Provide temporary (interim) classrooms and other school facilities as needed to accommodate students and school functions displaced during construction/renovation

NECESSARY PROJECT COSTS:

Project costs for the above-referenced projects may include:

- Construction and Installation Costs
- Architectural / Engineering and design costs
- Assessment reviews

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- Master facilities planning
- Project management/construction management costs
- Test and inspection costs
- Title acquisition costs
- State and/or local governing agency costs or expenses involving design, planning, site and facilities development costs and charges
- Necessary supporting infrastructure
- Environmental review(s)
- Relocation costs and expenses
- Necessary contingency plans and related costs
- Legal costs
- Bids and bid package development and dissemination

Project costs may also include the payment or prepayment of lease payments for lease of authorized facilities, property or buildings, prepayment of lease obligations for facilities purposes and payment of costs, acquisition of any of the facilities on the Project List through temporary lease or lease-purchase arrangements, or execute purchase option under a lease for any of these authorized facilities and expenses for interim financing of authorized facilities (including, but not limited to, financing delivery costs). Allowable project costs also include: costs of issuing the bonds or other securities (as authorized under California law), informational distribution costs, school facilities improvement district formation costs and election costs authorized under State law. Proceeds of the bonds may be used to pay or reimburse the District for the cost of District staff when performing work on, or necessary and incidental to, bond projects.

In preparing the foregoing list, the Governing Board of the Saugus Union School District has evaluated safety, class size reduction and information technology needs. Approval of the School District's bond measure does not guarantee that all of the identified projects within this list will be funded beyond local funds generated by the bond measure and does not guarantee that the projects will be completed in any particular order. The School District will also aggressively pursue funds from the State of California to complete facilities projects.

No Administrator Salaries. Proceeds from the sale of bonds authorized by this proposition shall be used only for the construction, acquisition, repair, renovation, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities as identified herein, and not for any other purpose, including teacher and non-construction related administrator salaries and other non-construction related operating expenses.

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Bond Expenditure Accountability and Citizens' Oversight Committee. The expenditure of bond funds on any of these projects is subject to tough accountability requirements required by law.

These include:

- Annual financial audit by independent auditors.
- Annual performance audit by independent auditors.
- Expenditure of bond funds will be monitored on an ongoing basis by an independent Citizens' Oversight Committee.