



MELLO ROOS REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2013-0772
Status: Submitted
10/26/2023

Information as of Reporting Year End: 06/30/2023

Issuance

Issuer Name:	Saugus Union School District CFD No 2002-1
Issue Name:	2013 Special Tax Refunding Bonds
Project Name:	SunCal
Actual Sale Date:	05/30/2013
Settlement Date:	06/20/2013
Original Principal Amount:	\$13,585,000.00
Date of Filing:	10/12/2023
Reserve Fund Minimum Balance:	Yes
Reserve Fund Minimum Balance Amount:	\$1,344,000.00

Credit Rating from Report of Final Sale

Credit Rating:	Not Rated
Standard & Poor:	
Fitch:	
Moody's:	
Other:	

Credit Rating from Mello-Roos Last Yearly Fiscal Status Report

Credit Rating:	Not Rated
Standard & Poor:	
Fitch:	
Moody's:	
Other:	

Credit Rating for This Reporting Period

Credit Rating:	Not Rated
Standard & Poor:	



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Fitch:

Moody's:

Other:

Fund Balance

Principal Amount of Bonds Outstanding:	\$10,050,000.00
Bond Reserve Fund:	\$5,418.68
Capitalized Interest Fund:	\$0.00
Construction Fund(s):	\$0.00

Assessed Value

Assessed or Appraised Value Reported as of:	07/01/2023
Use Appraised Value only in first year or before annual tax roll billing commences:	From Equalized Tax Roll
Total Assessed Value of All Parcels:	\$719,770,730.00

Tax Collection

Total Amount of Special Taxes Due Annually:	\$1,337,500.88
Total Amount of Unpaid Special Taxes Annually:	\$13,468.83
Does this agency participate in the County's Teeter Plan?	No

Delinquent Reporting

Delinquent Parcel Information Reported as of Equalized Tax Roll of:	07/10/2023
Total Number of Delinquent Parcels:	16
Total Amount of Special Taxes Due on Delinquent Parcels:	\$14,682.31

Delinquency Parcel Reporting

Document Type	Document Name	File Upload Date
Delinquent Parcel Detail Report	CFD 2002-1 Unpaid.pdf	10/19/2023

Foreclosure



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Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax on Foreclosure Parcels
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10/27/2008	8	\$8,456.62
12/15/2011	1	\$1,214.00

Retired Issues

Indicate Reason for Retirement: Not Retired

Filing Contact

Filing Contact Name: Douglas Floyd

Agency/Organization Name: Koppel & Gruber Public Finance

Address: 334 Via Vera Cruz Ste 256

City: San Marcos

State: CA

Zip Code: 92078

Telephone: 760-5100290

Fax Number:

E-mail: doug@kgpf.net

Comments

Issuer: Bonds are refunded by Series 2023 Special Tax Refunding Bonds 2023-0520. Actual redemption date was 09/01/2023. Funds from the Reserve Account were transferred to the Refunding Bonds Reserve Account. Balance does not reflect a draw on the Reserve Fund.

Comments: